

March 13, 2020

Alex Bolton
Chair, Joint Review Panel
c/o Dean Campbell
Alberta Energy Regulator
Suite 1000 – 250 5 Street SW
Calgary, Alberta T2P 0R4

RE: Benga Mining Ltd. – Addendum 11 – Responses to the Joint Review Panel Information Requests (Package 6) Required for the Grassy Mountain Coal Project

Dear Mr. Bolton,

On November 28, 2019, the Joint Review Panel (the Panel) notified Benga Mining Limited (Benga) that the Panel had completed its review of the information submitted by Benga for the Grassy Mountain Coal Project (the Project) in Addendum 9 and 10 and had considered all comments received in response to the public comment period that had ended on October 24, 2019. The Panel determined that additional information was required prior to proceeding to a public hearing and a package (referred to as Package 6) information requests related to: air quality, land use and land management, socio economics, Indigenous rights, land use, and culture, wildlife, geotechnical and dam safety, hydrogeology, hydrology, fish and fish habitat, surface water quality, human health and wildlife health.

Benga's responses to the Panel's Package 6 information requests was provided on February 28, 2020 as Addendum 11. On March 6, 2020, the Panel responded to Benga in a letter indicating that additional information and/or clarification was required for information request reference numbers 6.4, 6.13, 6.14, and 6.21. Benga hereby rescinds the February 28 version of Addendum 11 and replaces it with the March 13 version of Addendum 11, which addresses the additional information requested by the Panel. Addendum 11 (March 13) has been provided to Tracy Utting, Panel Manager, at the following email address CEAA.GrassyMountain.ACEE@canada.ca

Benga trusts the provided additional information meets the expectations of the Panel, and once accepted will be posted to the registry for the public to review and comment on. Correspondence

regarding these information request responses should be directed to the attention of Martin Ignasiak (Osler) and Mike Bartlett (Millennium EMS Solutions Ltd).

Sincerely,

<Original signed by>

Gary Houston, VP External Affairs
Benga Mining Ltd.