

February 28, 2018

Africa Geremew
Alberta Energy Regulator
Authorizations, Mining
Suite 1000 – 250 5 Street SW
Calgary, Alberta T2P 0R4

RE: Benga Mining Ltd. – Grassy Mountain Coal Project AER Information Requests

Dear Mr. Geremew,

Benga Mining Limited (Benga), is providing the following information package in response to supplemental information requests issued by the Alberta Energy Regulator (AER) as it relates to the following applications for the Grassy Mountain Coal Project:

- *Coal Conservation Act* Applications No. 1844520 and 19002073;
- *Environmental Protection and Enhancement Act (EPEA)* Application No. 001-403427;
- *Water Act (WA)* Applications No. 001-00403428, 001-00403429, 001-00403430, and 001-00403431; and,
- *Public Lands Act (PLA)* Applications No. MSL160757, MSL160758, LOC160841, LOC160842, and LOC970943.

This information package serves as Addendum 5 for Benga's Integrated Application submitted to the AER.

Sincerely,

<Original signed by>

Gary Houston, VP External Affairs
Benga Mining Ltd.