



Benga Mining Limited operating as Riversdale Resources

Benga Mining Limited
12331 - 20 Avenue
Po Box 660
Blairmore, Alberta, T0K 0E0
Phone: +1 403 753 5160
Business Number 84170 9538

November 27, 2017

Brett Maracle
Panel Manager
Canadian Environmental Assessment Agency
22nd Floor, 160 Elgin Street
Ottawa, Ontario K1A 0H3

RE: Benga Mining Ltd. – Grassy Mountain Coal Project Conformity Information Requests

Dear Mr. Maracle,

Benga Mining Limited (Benga), is providing the following information package in response to conformity related additional information requests issued by the Agency as it relates to the proposed Grassy Mountain Coal Project. For this information package, Benga is submitting the following:

- Attachment 1* – concordance-style tables for conformity additional information requests, issued by the Agency on January 13, 2016 and March 21, 2016, related to the Project's environmental impact assessment (EIA) submitted for the Project on November 15, 2015;
- Attachment 2 – responses to conformity additional information requests issued by the Agency on December 05, 2016, related to the Integrated Application (updated EIA and mine licence applications) submitted for the Project on August 12, 2016; and,
- Attachment 3 – responses to conformity additional information requests issued by the Agency on May 16, 2017, related to the fish and wildlife addendum (Addendum 1) submitted for the Project on January 31, 2017.

*The associated requested information was addressed and incorporated in the Integrated Application's updated EIA and mine licence applications, issued on August 12, 2016. The incorporation of the information was added to the applications concordance tables; however, for the purposes of Agency related information request tracking, additional clarification of where the information was incorporated is provided in these Attachment 1 tables.

This information package serves as Addendum 4 (November 2017 - Agency IR Responses) for Benga's Integrated Application submitted to the Alberta Energy Regulator.

Correspondence regarding this information request package should be directed to the attention of:

Steve Mallyon, Managing Director
Benga Mining Ltd.

<contact information removed>

<email address removed>

or Cal Clark, Manager Sustainability
Benga Mining Ltd.
12331 20th Avenue, Blairmore, Alberta T0K
0E0

<contact information removed>

<email address removed>

Sincerely,

<Original signed by>

Steve Mallyon, Managing Director
Benga Mining Ltd.