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December 7, 2015

Mr. David Haddon
A/ Panel Manager
Canadian Environmental Assessment Agency
160 Elgin St., 22nd Floor
Ottawa ON K1A 0H3

**Re: Canadian National Railway Company
Environmental Impact Statement - Milton Logistics Hub**

Dear Sir,

The Canadian National Railway Company (CN) is pleased to provide you with the Environmental Impact Statement (EIS) for its Milton Logistics Hub, for review and approval under the *Canadian Environmental Assessment Act, 2012* (CEAA 2012). The proposed Project includes the construction and operation of the following:

- Yard tracks
- Work pads and container storage
- Realignment of the existing mainline
- Double track extension of the mainline
- Truck entrance/gate and access road (including overpass)
- Administration building and maintenance garage
- SWM system
- Vegetation clearing, grading and berm
- Realignment of Indian Creek
- Realignment of Tributary A
- Naturalization and restoration
- Electrical and communications infrastructure
- Lower Base Line crossing
- Realignment of existing petroleum pipelines

As outlined in the Guidelines for the preparation of the Environmental Impact Statement (EIS Guidelines) issued by the Canadian Environmental Assessment Agency (the Agency) in July 2015, the scope of the EIS for the Milton Logistics Hub focuses on matters within the care and control of CN and environmental effects as defined in Section 5 of CEEA 2012.

The EIS completed demonstrated the Project is not likely to result in significant adverse environmental effects, including cumulative environment effects, provided that the proposed mitigations are implemented.

CN accepts the findings of the EIS and commits to implementing the recommended mitigation measures and follow-up programs as outlined in the EIS.

Please do not hesitate to contact me should you have any questions.

Yours truly,

<Original signed by>

Normand Pellerin
Assistant Vice President
Environment & Sustainability