June 25, 2020

By email only

Mr. Martin Ignasiak Osler, Hoskin & Harcourt LLP 450 – 1st Street S.W. Calgary AB T2P 5H1

Subject: Determination of sufficiency of additional information submitted by Benga Mining Ltd. for the Grassy Mountain Coal Project

Dear Mr. Ignasiak,

On May 22, 2020, the Joint Review Panel (the Panel) for the proposed Grassy Mountain Coal Project (the Project) determined that additional information was required from Benga Mining Ltd. (Benga) (CIAR #352). The Panel indicated that following the receipt of complete and sufficient responses from Benga to the Panel's requests for additional information, the Panel would move to the next stage of the environmental assessment process.

On June 19, 2020, Benga provided its response to these requests in the form of Addendum 12 (CIAR #360). The Panel has completed its review of Addendum 12, and has determined that the information on the public registry is now sufficient to proceed to the public hearing stage of the process in accordance with its Terms of Reference (CIAR #80). The Panel has also determined that the environmental impact assessment and addenda provided by Benga meet the information requirements outlined in the final Guidelines for the Preparation of an Environmental Impact Statement (CIAR #11). The Panel will issue the notice of hearing in the coming days.

If you have any questions regarding this letter, you are encouraged to contact Samantha Sabo, Acting Panel Manager at IAAC. Grassy Mountain. EAIC@canada.ca.

Yours truly,

<Original signed by>

Alex Bolton Chair, Joint Review Panel

cc: Mike Bartlett, Senior Project Manager, Millennium EMS Solutions Ltd.